



VELANKANI

14<sup>th</sup> November 2016

To,  
**BSE Limited,**  
15th Floor, P.J. Towers, Dalal Street,  
Fort, Mumbai 400 001

Dear Sir,

**Sub: Half Yearly Communication for the half year ended 30<sup>th</sup> September 2016 to BSE Limited**

As per Regulations 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the listed entity, while submitting half yearly / annual financial results, shall disclose certain line items as specified thereunder along with the financial results.

In respect of 3550 Secured Listed Rated Redeemable Non-Convertible Debentures aggregating to Rs. 355,00,00,000/-(Rupees Three Hundred and Fifty Five Crores only) issued by the Company, we hereby submit the following information as on September 30, 2016:

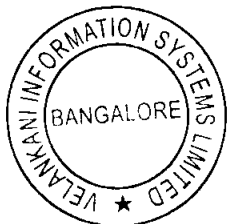
(a) credit rating and change in credit rating (if any); - credit rating as on 30<sup>th</sup> September 2016

Credit Rating Series A – CARE Rating AA(SO)  
Credit Rating Series B – CARE Rating A –(SO)  
Credit Rating Series C – CARE Rating AA(SO)  
Credit Rating Series D – CARE Rating A –(SO)  
Credit Rating Series E – CARE Rating AA(SO)  
Credit Rating Series F - CARE Rating AA (SO)  
Credit Rating Series G – CARE Rating BBB  
Credit Rating Series H – CARE Rating BBB  
Credit Rating Series I – CARE Rating BBB

(b) asset cover available, in case of non convertible debt securities – 1.43

(c) debt-equity ratio – 3.89

(d) previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not:



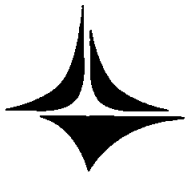
**VELANKANI INFORMATION SYSTEMS LIMITED**

CIN : U72200KA1999PLC025275

Regd Office: 43 Electronics City Hosur Road

Bangalore-560 100 India

Tel: +91-80-6614 5807/09 Fax: +91-80-6614 5808



# VELANKANI

Previous due date for the payment of interest and amount:

Name	Interest Paid (In INR)	Due Date	Actual Date of Payment	Whether paid within due date
Aditya Birla Finance Limited	1,35,45,000	10.09.2016	08.09.2016	Yes
IL & FS Infra Asset Management Limited	1,29,25,579	10.09.2016	08.09.2016	Yes
IIFCL Asset Management Company Ltd	39,47,945	10.09.2016	08.09.2016	Yes
<b>Total</b>	<b>3,04,18,524</b>			

(e) next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount;

Next Due date for the payment of Interest is 10<sup>th</sup> October 2016.

(f) debt service coverage ratio – 2.39

(g) interest service coverage ratio: 2.39

(h) outstanding redeemable preference shares (quantity and value); - NIL

(i) ~~capital redemption reserve~~/debenture redemption reserve: Rs. 2605.13 lakhs

(j) net worth: Rs. 9127.06 lakhs

(k) net profit after tax: Rs.1041.65 lakhs

(l) earnings per share: Rs. 1.41 per share

The necessary certificate from the Debenture Trustee is also attached herewith.

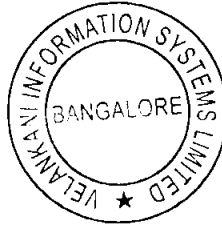
You are requested to kindly take the same on record.

Thanking You

Sincerely,

For Velankani Information Systems Ltd

Anju Prakash  
Company Secretary  
ACS: 12799



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Regd Office: 43 Electronics City Hosur Road

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November 14, 2016

To,

Ms. Anju Prakash  
Company Secretary  
Velankani Information Systems Limited  
43 Eletronics City, Phase-Ii, Hosur Road  
Bangalore Karnataka 560100 India  
Dear Madam,

**Sub: Half Yearly Certificate of Debenture Trustee for September 30, 2016**

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited (formerly known as IL&FS Trust Company Limited), are acting as a Debenture Trustee for the Secured, Redeemable, Rated, Listed, Non-convertible Debenture issue aggregating to Rs. 355 crores of Velankani Information Systems Limited ('Company')

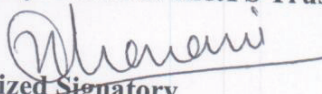
With reference to above, we have received the following documents from the Company and have noted its contents without verification:

1. Half Yearly Communication for the half year ended 30<sup>th</sup> September, 2016 to BSE Limited
2. Financial Results for the half year ended September 30, 2016
3. Independent Auditors Review Report
4. Credit Rating Letters (CARE) dated August 31, 2016 for Rs. 40 crores and Rs. 315 Crores

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Sincerely,  
**For Vistra ITCL (India) Limited**  
**(Formerly known as IL&FS Trust Company Limited)**

  
Authorized Signatory

Place: Mumbai