



VELANKANI

30th May 2016

Applicable only to Listed Debenture Issuers

ANNEXURE 2.

To
BSE Limited,
15th Floor, P.J. Towers, Dalal Street,
Fort, Mumbai 400 001

Dear Sir,

Sub: Half Yearly Communication for the half year ended 31 March 2016 to BSE Limited

As per Regulations 52(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the listed entity, while submitting half yearly / annual financial results, shall disclose certain line items as specified thereunder along with the financial results.

In respect of 3150 Secured Listed Rated Redeemable Non-Convertible Debentures aggregating to Rs. 315,00,00,000/- (Rupees Three Hundred and Fifteen Crores) issued by the Company, we are giving below the following information as on March 31, 2016 as per the audited financial results of the Company for the financial year ended 31 March 2016:

(a) credit rating and change in credit rating (if any); - credit rating as on 31st March 2016

Credit Rating Series A – India Rating AA(SO) Stable
Credit Rating Series B – India Rating A –(SO) Stable
Credit Rating Series C – India Rating AA(SO) Stable
Credit Rating Series D – India Rating A –(SO). Stable
Credit Rating Series E – India Rating AA(SO) Stable
Credit Rating Series F - India Rating AA (SO) Stable

(b) asset cover available, in case of non convertible debt securities – 1.43

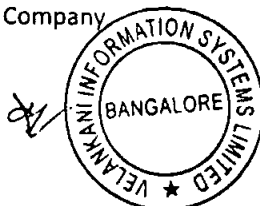
(c) debt-equity ratio – 3.90

(d) previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not:

Previous due date for the payment of interest and amount:

Name	Interest Paid (In INR)	Due Date	Actual Date of Payment	Whether paid within due date
Aditya Birla Finance Limited	12,105,123	10.03.2016	10.03.2016	Yes
IL & FS Mutual Fund	11,271,177	10.03.2016	10.03.2016	Yes
IIFCL Mutual Fund	3,486,339	10.03.2016	10.03.2016	Yes
Total	26,862,639			

Disclaimer: The above HYC has been signed by the Debenture Trustee based on information / certification provided by the Issuer Company



VELANKANI INFORMATION SYSTEMS LIMITED
CIN : U72200KA1999PLC025275
Regd Office: 43 Electronics City Hosur Road
Bangalore-560 100 India
Tel: +91-80-6614 5807/09 Fax: +91-80-6614 5808



VELANKANI

(e) next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount;

Next Due date for the payment of Interest is 10th April 2016:

(f) debt service coverage ratio – 2.22

(g) interest service coverage ratio: 2.22

(h) outstanding redeemable preference shares (quantity and value); - NIL

(i) ~~capital redemption reserve~~/debenture redemption reserve: Rs. 1260.04 lakhs

(j) net worth: Rs. 8085.41 lakhs

(k) net profit after tax: Rs.2172.13 lakhs

(l) earnings per share: Rs. 2.95 per share

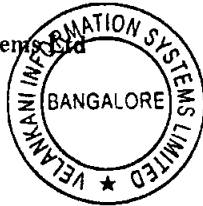
You are requested to kindly take the same on record

Thanking You

Sincerely,

For Velankani Information Systems Ltd


ANJU PRAKASH
Authorised Signatory



For IL&FS Trust Company Limited (Trustee)

Authorised Signatory

Disclaimer: The above HYC has been signed by the Debenture Trustee based on Information / certification provided by the Issuer Company

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www.velankani.com



ITCL

IL&FS Trust Company Limited

May 30, 2016

To
Ms. Anju Prakash
Company Secretary
Velankani Information System Limited
43, Electronics City Hosur Road,
Bangalore – 560 100

Dear Madam,

Sub: Certificate of Debenture Trustee under Regulation 52 (5) of SEBI (LODR) Regulations, 2015

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, IL&FS Trust Company Limited ('ITCL'), are acting as a Debenture Trustee for the Secured, Rated, Listed, Redeemable, Non-Convertible Debentures aggregating to Rs. 3,15,00,00,000 (Rupees Three Hundred and Fifteen Crores) on private placement basis issued by Velankani Information System Limited (Company).


With reference to above we have received the following documents from the company and have noted its contents without verification:-

1. Disclosure under Regulation 52 (4) of SEBI (LODR) Regulations, 2015
2. Statement of Financial Results for the year ended March 31, 2016.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You

Sincerely,
For IL&FS Trust Company Limited


Authorized Signatory
Place: Mumbai.

Regd. Office : IL&FS Financial Centre, Plot No. C - 22, G Block, 7th Floor, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, INDIA

Bangalore Office : IL&FS Trust Company Ltd., AL-Latheef, 1st Floor, No. 2 Union Street, Off Infantry Road, Bangalore - 560001, INDIA

New Delhi Office : IL&FS Trust Company Ltd., A-268, 1st Floor, Bhishm Pitamah Marg, Defence Colony, New Delhi - 110024, INDIA

Kolkata Office : IL&FS Trust Company Ltd., IL&FS Constantia, 3rd Floor, 11 Dr. U. N. Bramachari Street, Kolkata - 700017, INDIA

Corporate Identity Number (CIN) : U66020MH1995PLC095507

www.itclindia.com